

ORCUTT UNION SCHOOL DISTRICT  
Regular Charter Meeting of the Board of Trustees  
Wednesday, September 12, 2012  
Closed Session 6:00 p.m.  
Public Session —6:15 p.m.  
District Office Board Room  
500 Dyer Street, Orcutt, CA. 93455

**CALL TO ORDER** 6:00 P.M.

**PUBLIC COMMENT ANNOUNCEMENT**

The Board of Trustees welcomes comments about items appearing or not appearing on tonight's agenda. The audience members wishing to address the Board during the Public Comment segment of the agenda are reminded to fill out a Public Comment Form from the Superintendent's secretary and submit it prior to the time the presiding officer calls for Public Comment.

A maximum of thirty (30) minutes is set aside for Public Comment; speakers are allowed a maximum of three (3) minutes to address the board on any items within the Board's jurisdiction in accordance with the Brown Act. The Board will limit any response to public comments to brief statements, referral to staff, or referral to a future board meeting.

**CLOSED SESSION PUBLIC COMMENTS**

This section of the agenda is intended for members of the public to address the Board of Trustees on items that are being considered in Closed Session.

**ADJOURN TO CLOSED SESSION**

Adjourn to Closed Session for the purpose of discussing matters expressly authorized by Government Code Section 3549.1, 54956.95, 54957, and 54957.6.

1. Public Employment per Personnel Report.
2. Public Employee Employment/Discipline/Dismissal/Release.
3. Conference with labor negotiator Robert Bush, Superintendent and/or Don Nicholson.
  - a. OEA
  - b. CSEA
4. Conference with labor negotiators for unrepresented employees:
  - a. Certificated and Classified Management, and Confidential.  
Agency representative – Superintendent.
  - b. Superintendent. Agency representative – Board of Trustees
5. Student disciplinary/expulsion matters.

**RECONVENE TO PUBLIC SESSION** 6:15 P.M.

- A. Pledge of Allegiance
- B. Public Report on Action Taken in Closed Session
- C. Superintendent's Report

An opportunity for the Superintendent to share matters of special interest or importance which are not on the board agenda and/or special presentations of district programs or activities such as curriculum/instructional updates, timely events/information, and district activities.

1. Introduction of Kaitlin Tilley, OAHS ASB President
2. CAHSEE Results – Ted Lyon
3. WASC Visit – Joe Dana
4. Changes to the Charter – Joe Dana
  - Lottery
  - OUSD Residence Preferences

D. Public Comment

An opportunity for the public to provide input to the Board of Trustees. Those wishing to speak about a specific agenda item may do so during the Public Comment segment or when the item is being considered. Any request to speak must be submitted on a **Request for Public Comment Form** which can be obtained from the Superintendent's secretary and submitted prior to the presiding officer addressing the item. If you choose to speak when an item is before the Board, your name will be called prior to board consideration. An item not on the agenda must be addressed during the Public Comment segment of the agenda.

E. Written Communication

Documents addressed to or by board members as communications during a Board of Education meeting are defined as letters from parents or community members regarding issues within the jurisdiction of authority of the Board of Education; information or reports from professional organizations, i.e., CSBA, SBCSBA, etc.; letters or reports from other public agencies; letters or reports from legislators; or letters or reports from district schools or staff.

F. Public Hearing – Textbook Adoption

**CONSENT AGENDA ITEMS**

Actions proposed for Consent Agenda (block vote) items are consistent with approved practices of the district and are deemed routine in nature. Since trustees receive board agenda backup information in advance of scheduled meetings, they are prepared to vote with knowledge on the block vote items. Consent Agenda items are voted on at one time, although any such item can be considered separately at a board member's request.

- A. Certificated Personnel Action Report
- B. Classified Personnel Action Report
- C. Regular Charter Board Minutes, August 1, 2012
- D. Hiring of Charter High School Coaches for 2012-2013

It is recommended that the Board of Trustees approve Consent Agenda Items A through D, as submitted.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

**ITEMS SCHEDULED FOR ACTION**

A. GENERAL

1. Acceptance of Gifts

OAHS received a donation in the amount of \$1,500 from United Launch Alliance to be used by the Robotics class to purchase parts for the building of their Robot and travel expenses for competitions. OAHS also received a donation in the amount of \$1,000 from Mr. Mike Foster to be used to support the football program.

Staff recommends that the Board of Trustees accept these gifts and direct that a letter of acceptance and appreciation be forwarded to United Launch Alliance and Mr. Mike Foster.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

2. OAHS Girl's Varsity Tennis Team Trip to Whittier, CA.

Staff requests that the Board of Trustees approve the OAHS Girl's Varsity Tennis Team trip to Whittier, CA. on September 7-8, 2012.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

3. OAHS Girl's Varsity Tennis Team Trip to Santa Monica, CA.

Staff requests that the Board of Trustees approve the OAHS Girl's Varsity Tennis Team trip to Santa Monica, CA. on October 5-6, 2012.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

4. OAHS Boy's Barbershop Quartet Trip

Staff requests that the Board of Trustees approve the OAHS Boy's Barbershop Quartet trip to participate in the Youth Harmony Camp on September 21-23, 2012.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

5. Board Policy 0420.4, Charter School Authorization

It is recommended that the Board of Trustees adopt Board Policy 0420.4, Charter School Authorization for first reading and that it is placed on the next Consent Agenda for second reading.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

6. Board Policy 0420.41, Charter School Oversight

It is recommended that the Board of Trustees adopt Board Policy 0420.41, Charter School Oversight for first reading and that it is placed on the next Consent Agenda for second reading.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

7. Board Policy 0420.42, Charter School Renewal

It is recommended that the Board of Trustees adopt Board Policy 0420.42, Charter School Renewal for first reading and that it is placed on the next Consent Agenda for second reading.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

8. Board Policy 0420.43, Charter School Revocation

It is recommended that the Board of Trustees adopt Board Policy 0420.43, Charter School Revocation for first reading and that it is placed on the next Consent Agenda for second reading.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

**B. BUSINESS**

1. Charter Fund District Certification of Unaudited Actuals

It is recommended that the Board of Trustees approve and certify the Unaudited Actuals Finance Report as submitted. A copy of the Unaudited Actuals Finance Report is available for review at the District Office, 500 Dyer Street, Monday-Friday from 7:30 a.m. to 4:30 p.m.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

**C. CURRICULUM**

1. Proposed Use of Saxon Algebra 1 Textbooks at OAK-8

Staff recommends that the Board of Trustees approve the use by OAK08 staff of the Saxon Algebra1: An Incremental Development text.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

**D. HUMAN RESOURCES**

1. Ratification of OEA, Management and Public Disclosure of Collective Bargaining Agreement for Charter School.

Staff recommends approval of changes as presented to the negotiated contracts with OEA and Management employee groups.

Moved \_\_\_\_\_ Second \_\_\_\_\_ Vote \_\_\_\_\_

**ITEMS SCHEDULED FOR INFORMATION/DISCUSSION**

1. Charter Financial Report
2. Items from the Board

**GENERAL ANNOUNCEMENTS**

Unless otherwise noticed, the next regular board meeting is scheduled for Wednesday, October 10, 2012 with Closed Session beginning at 6:00 p.m. followed by Public Session at 6:15 p.m. in the District Office Board Room, 500 Dyer Street, Orcutt, CA.

**ADJOURN**

*In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the Superintendent's Office at (805) 938-8907. Notification 48 hours prior to the meeting will enable the district to make reasonable arrangements to ensure accessibility to this meeting.*

*All documents related to the open session agenda are available for review 72 hours prior to the meeting at the Orcutt Union School District Office, 500 Dyer Street, Orcutt, CA.*

# **ORCUTT ACADEMY CHARTER SCHOOLS**

## **ORCUTT UNION SCHOOL DISTRICT**

### **Certificated Personnel Action Report**

**TO:** Robert Bush  
District Superintendent

**FROM:** Jan Yanagisako  
Assistant Superintendent, Human Resources

**DATE:** Board Meeting of September 15, 2011

**RE:** **RECOMMENDATIONS FOR APPROVAL AND RATIFICATION**

| <b>SCHOOL</b> | <b>CLASS/STEP</b> | <b>EFFECTIVE DATE</b> | <b>ACTION INFORMATION</b>                    |
|---------------|-------------------|-----------------------|--|
| Ind. Study    | Hourly            | 2012-13               | Ind. Study Teacher, 18 hrs wk                |
| Casmalia      | Hourly            | 2012-13               | Support Teacher, 24 hrs wk                   |
| Casmalia      | Extra Duty        | 8/13-8/16/12          | Curriculum Development                       |
| Casmalia      | Hourly            | 2012-13               | PE Teacher, 15 hrs wk                        |
| Ind. Study    | Extra Duty        | 8/16/12               | Technology, 2 hrs                            |
| Academy HS    | Stipend<br>VI-7   | 2012-13               | Senior Class Advisor<br>Completed MA Program |
| Academy HS    | Extra Duty        | 2012-13               | Gym Supervisor                               |
| Academy HS    | Stipend           | 2012-13               | Boys JV Basketball Coach                     |
| Academy HS    | Hourly            | 2012-13               | Choir Pianist, as needed                     |
| Academy HS    | Stipend           | 2012-13               | Track Coach                                  |
| Academy HS    | Stipend           | 2012-13               | Track Assistant                              |
| Casmalia      | Extra Duty        | 8/16/12               | Technology, 1.25 hrs                         |
| Ind. Study    | Hourly            | 2012-13               | Ind. Study Teacher, 6 hrs wk                 |
| Academy HS    | VI-13             | 2012-13               | Units for Column Movement                    |
| Ind. Study    | Hourly            | 2012-13               | Ind. Study Teacher, 10 hrs wk                |
| Charter       | Hourly            | 2012-13               | Charter Advisor, Not to Exceed 468 hours     |
| Academy HS    | VI-20             | 8/13/12               | Teacher, Prob 2                              |
| Academy HS    | IV-6              | 2012-13               | Units for Column Movement                    |
| Ind. Study    | Hourly            | 2012-13               | Ind. Study Teacher, 2 hrs wk                 |

\*To be prorated

Classified Personnel Action Report  
 Orcutt Academy Charter School  
 September 12, 2012

10/12TO: Bob Bush  
 Superintendent

SUBMITTED BY: Jan Yanagisako  
 Assistant Superintendent, Human Resources

SUBJECT: RECOMMENDATIONS FOR APPROVAL AND RATIFICATION

*Jan Y.*

| SITE | CLASSIFICATION   | CLASS STEP | HOURS | SALARY     | EFFECTIVE         | ACTION INFORMATION     |
|------|------------------|------------|-------|------------|-------------------|------------------------|
| OAHS | Inst Assistant I | 11/1       | 3.50  | \$12.11/hr | 08/22/12          | Permanent/Probationary |
| OAHS | Inst Assistant I | 11/1       | 3.50  | \$12.11/hr | 08/16/12          | Permanent/Probationary |
| OAHS | Gym Supervisor   |            |       | \$1,600/yr | 08/15/12          | Stipend                |
| OAHS | AVID Tutor       |            |       | \$10.00/hr | 08/22/12-06/08/13 | Temporary Assignment   |
| OAHS | AVID Tutor       |            |       | \$10.00/hr | 08/22/12-06/08/13 | Temporary Assignment   |
| OAHS | AVID Tutor       |            |       | \$10.00/hr | 08/22/12-06/08/13 | Temporary Assignment   |
| OAHS | AVID Tutor       |            |       | \$10.00/hr | 08/22/12-06/08/13 | Temporary Assignment   |
| OAHS | AVID Tutor       |            |       | \$10.00/hr | 08/22/12-06/08/13 | Temporary Assignment   |

**ORCUTT UNION SCHOOL DISTRICT  
BOARD OF TRUSTEES  
REGUALR CHARTER MEETING  
August 1, 2012**

**CALL TO ORDER**

A regular charter meeting of the Board of Trustees of the Orcutt Union School District was held on Wednesday, August 1, 2012 beginning with Mrs. Meissner calling Public Session to order at 6:02 p.m. Members Present: Peterson, Hatch Zilli and Meissner. Absent: Buchanan. Administrators Present: Bush, Ochej, Yanagisako and Edds. Absent: None The meeting was adjourned to Closed Session at 6:03 p.m.

**RECONVENE TO PUBLIC SESSION**

The meeting reconvened to Public Session at 6:15 p.m. and Mrs. Meissner reported that no action was taken in Closed Session. Ted Lyon led the Pledge of Allegiance.

**SUPERINTENDENT'S REPORT**

Joe Dana gave an update on preparations for the WASC Accreditation Visit September 30, 2012 – October 3, 2012. He reviewed the membership, areas of strength and areas of growth for the 5 Focus Groups; Organization, Curriculum, Instruction, Assessment and School Culture and Student Support.

**CONSENT AGENDA ITEMS**

- A. Certificated Personnel Action Report
- B. Minutes, Regular Charter meeting of June 13, 2012
- C. Minutes, Special Charter meeting of June 20, 2012

It was moved by Jim Peterson, seconded by Bob Hatch and carried to approve Consent Agenda Items A through C, as submitted.

**ITEMS SCHEDULED FOR ACTION**

**Acceptance of Gifts**

It was moved by Jan Zilli, seconded by Bob Hatch and carried to accept the gift and directed that a letter of acceptance and appreciation be forwarded to the Los Alamos Valley Men's Club.

**Adopted Charter Budget Revision**

It was moved by Jan Zilli, seconded by Jim Peterson and carried to approve the revision of an additional reduction of \$75,340 to the original adopted budget for the Orcutt Academy High School.

**ITEMS SCHEDULED FOR INFORMATION/DISCUSSION**

The Charter Financial Report was presented for information/discussion. Marysia reported that the report was not final due to the need to close the books and complete transfers.

**GENERAL ANNOUNCEMENTS**

Unless otherwise noticed, the next regular meeting is scheduled for Wednesday, September 12, 2012 with Closed Session beginning at 6:00 p.m. followed by Public Session at 6:15 p.m. in the District Office Board Room, 500 Dyer Street, Orcutt, CA.

**ADJOURN**

It was moved by Bob Hatch, seconded by Jan Zilli and carried to adjourn the meeting at 6:43 p.m.

---

Bob Bush, Board Secretary

---

Kathleen Meissner, Clerk, Board of Trustees

# ***ORCUTT ACADEMY CHARTER HIGH SCHOOL***

## ***ORCUTT UNION SCHOOL DISTRICT***

**TO:** Robert Bush  
District Superintendent

**FROM:** Jan Yanagisako  
Assistant Superintendent, Human Resources

**DATE:** September 12, 2012

**RE:** ***NOTIFICATION TO BOARD –HIRING OF CHARTER HIGH SCHOOL COACHES FOR 2012-13 SCHOOL YEAR***

---

### **Orcutt Academy Charter High School:**

|                   |   |
|-------------------|---|
| Alicia Pasko      | Cheerleading                                |
| Tony Payne        | Football                                    |
| Justin Magdaleno  | Football Assistant                          |
| Jim West          | Volunteer Football Assistant – unpaid       |
| Nathan Sparks     | Volunteer Football Assistant – unpaid       |
| Jared Hart        | Volunteer Football Assistant - unpaid       |
| Annika Walker     | Varsity Girls Volleyball                    |
| Brenda Sullens    | JV Girls Volleyball                         |
| Margaret Elfering | Volunteer Girls Asst. Volleyball - unpaid   |
| Shayne Davis      | Varsity Boys Volleyball                     |
| Tim Papworth      | Volunteer Asst. Boys Volleyball - unpaid    |
| Roger Fabing      | Varsity Cross Country                       |
| Joseph Warrick    | Cross Country Assistant                     |
| Jared Hart        | Varsity Track                               |
| Stephanie Krouse  | Track Assistant                             |
| Danny Avila       | Varsity Girls Basketball                    |
| Elias Soto        | Volunteer Girls Varsity Basketball – unpaid |
| Tom Sullivan      | Volunteer Girls Varsity Basketball - unpaid |
| Gilbert Fierros   | JV Girls Basketball                         |
| Darrell Black     | Varsity Boys Basketball                     |
| Dave Rapson       | Volunteer Boys Varsity Basketball - unpaid  |
| Richard Faulk     | JV Boys Basketball                          |
| Manuel Baro       | Varsity Boys Soccer                         |
| Bill Tjaden       | JV Boys Soccer                              |
| Rick Velasco      | Varsity Girls Soccer                        |
|                   | JV Girls Soccer                             |
| Patrick Ortiz     | Varsity Girls Tennis                        |
| Stephanie Hull    | Volunteer Girls Tennis - unpaid             |
| Raymond Kinsey    | JV Girls Tennis                             |



|                   |                                      |
|-------------------|--------------------------------------|
| Andrew Gray       | Varsity Boys Tennis                  |
|                   | JV Boys Tennis                       |
| Deanna Ayers      | Varsity Swim                         |
| Brittany Enthoven | Swim Assistant                       |
| Alicia Pasko      | Dive                                 |
| Karl Cudworth     | Boys Golf                            |
| Karl Cudworth     | Girls Golf                           |
| Bill Armstrong    | Varsity Baseball                     |
| Jim Rose          | Volunteer Asst. Baseball – unpaid    |
| Larry Burnham     | JV Baseball                          |
| Deedra Dutra      | Varsity Softball                     |
| Gordon Dutra      | Volunteer Asst. Softball – unpaid    |
| Debra Flores      | JV Softball                          |
| Frank Flores      | Volunteer Asst. JV Softball - unpaid |



## Orcutt Academy Administration Office

TO: Mr. Bob Bush, Superintendent

FROM: Mr. Ted Lyon, Jr., OAHS Principal

BOARD MEETING DATE: September 12, 2012

BOARD AGENDA ITEM: Acceptance of Gifts from United Launch Alliance

BACKGROUND: We recently received a generous check in the amount of \$1500.00 from United Launch Alliance. This donation will be used in our Robotics class to help purchase parts for the building of our Robot and travel expenses for our competitions.

RECOMMENDATION: Please join me in accepting this generous gift from United Launch Alliance.

FUNDING: No Impact on General Fund



TO: Mr. Bob Bush, Superintendent

FROM: Mr. Ted Lyon, Jr., OAHS Principal

BOARD MEETING DATE: September 12, 2012

BOARD AGENDA ITEM: Acceptance of Gift from Mike Foster for OAHS Football

BACKGROUND: We recently received a generous check in the amount of \$1000.00 from Mr. Mike Foster. This donation will be used to support our Football Program's first season of play.

RECOMMENDATION: Please join me in accepting this generous gift from Mr. Mike Foster.

FUNDING: No Impact on General Fund



TO: Mr. Bob Bush, Superintendent

FROM: Mr. Ted Lyon, Jr., OAHS Principal

BOARD MEETING DATE: September 12, 2012

BOARD AGENDA ITEM: OAHS Girls Varsity Tennis Team

BACKGROUND: Orcutt Academy High School Girls Varsity Tennis Team will be competing against La Serna HS in Whittier, CA on Friday, September 7, 2012. On Saturday, September 8, 2012 the team plans to play in the First Serve Tennis Tournament in Long Beach, CA. The team will be traveling to Southern California with Coach Patrick Ortiz.

This trip will be an overnight trip, departing from OAHS on the morning of Friday, September 7, 2012 and returning on the night of Saturday, September 8, 2012.

RECOMMENDATION: Staff recommends that this overnight trip be approved as submitted.

FUNDING: No Impact on General Fund



## Orcutt Academy Administration Office

**TO:** Mr. Bob Bush, Superintendent

**FROM:** Mr. Ted Lyon, Jr., OAHS Principal

**BOARD MEETING DATE:** September 12, 2012

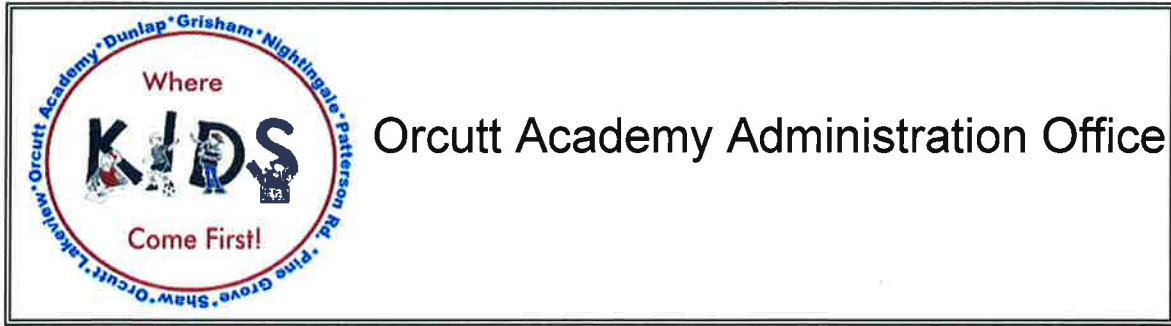
**BOARD AGENDA ITEM:** OAHS Girls Varsity Tennis Team

**BACKGROUND:** Orcutt Academy High School Girls Varsity Tennis Team will be competing against Buckley High School in Santa Monica on Friday, October 5, 2012. On Saturday, October 6, 2012 the team will play against Canyon High School in Anaheim.

The team will be staying 2 nights in Anaheim, CA. They will be departing from OAHS on the morning of Friday, October 5, 2012 and returning on the night of Sunday, October 7, 2012. Coach Patrick Ortiz will be traveling with his team to both of these events.

**RECOMMENDATION:** Staff recommends that this overnight trip be approved as submitted.

**FUNDING:** No Impact on General Fund



TO: Mr. Bob Bush, Superintendent

FROM: Mr. Ted Lyon, Jr., OAHS Principal

BOARD MEETING DATE: September 12, 2012

BOARD AGENDA ITEM: OAHS Boys Barbershop Quartet – Youth Harmony Camp

BACKGROUND: This year Orcutt Academy High School Boys Barbershop Quartet will be participating in the Youth Harmony Camp. Dona Kintzi our Choir teacher will be traveling with the following boys Kyle Oakes, Nathaniel Craig, Michael Lavelle and Steven Zepeda to this event. This incredible opportunity will not only give these students an experience of music, friendship, and vocal development, but a greater connection to American Culture, other generations, and our local and national community.

Our boys have been given a scholarship by the local Barbershop Men’s Chapter “Central Coast Cordsmen”. This scholarship includes room and board to the Far Western District Youth Harmony Camp 2012. Mrs. Kintzi’s room and board has also been covered by the local chapter as a chaperone and director.

This trip will be an overnight trip, departing from OAHS on the morning of Friday, September 21, 2012 and returning on Sunday, September 23, 2012.

RECOMMENDATION: Staff recommends that this overnight trip be approved as submitted.

FUNDING: No Impact on General Fund

# Memo



To: Bob Bush, Superintendent  
From: Joe Dana, Director of Charter Programs  
Date: September 4, 2012  
Re: Proposed Revision to Board Policy 0420.4

---

## **Background**

The California School Boards Association (CSBA) has submitted recommendations for major revisions to Board Policy 0420.4 on Charter School Authorization. To summarize, the CSBA revisions incorporate as Board Policies several sections that previously were categorized as Administrative Regulations. In addition, these revisions reflect new law, new state regulations, and a new court decision. This policy addresses processes for submission of a charter petition to the district and for the Board's review and approval/denial of the petition.

## **Fiscal Impact**

None

## **Recommendation**

Staff recommend that the Board of Trustees approve the revisions to Board Policy 0420.4 as presented.

**CHARTER SCHOOLS AUTHORIZATION**

The Board of Trustees recognizes that charter schools may assist the district in offering diverse learning opportunities for district students. In considering any petition to establish a charter school within the district, the Board shall give careful consideration to the potential of the charter school to provide students with a high-quality education that enables them to achieve to their fullest potential. ~~believes that charter schools provide one opportunity to implement school-level reform and to support innovations which improve student learning. These schools shall operate under the provisions of their charters, federal laws, specified state laws, and general oversight of the Board.~~

One or more persons may submit a petition for a start-up charter school to be established within the district. In addition, an existing district school may be converted to a charter school when deemed beneficial by the district and community or when state or federal law requires restructuring of the school because of low performance.

(cf. 0520.2 - Title I Program Improvement Schools)

Any petition for a start-up charter school or conversion charter school shall include all components and signatures required by law and shall be submitted to the Board.

The Superintendent or designee may work with charter school petitioners prior to the formal submission of the petition in order to ensure compliance of the petition with legal requirements ~~gather information about the proposal and suggest components that would align the petition with the district's vision and goals for student learning.~~ As needed, he/she may work with the petitioners to establish workable plans for technical assistance or contracted services which the district may provide to the proposed charter school.

Within 30 days of receiving a petition to establish a charter school, the Board shall hold a public hearing to determine the level of support for the petition by teachers, other employees of the district, and parents/guardians. (Education Code 47605)

(cf. 9320 - Meetings and Notices)

Within 60 days of receiving a petition, or within 90 days with mutual consent of the petitioners and the Board, the Board shall either approve or deny the request to establish the charter school. (Education Code 47605)

The approval or denial of a charter petition shall not be controlled by collective bargaining agreements nor subject to review or regulation by the Public Employment Relations Board. (Education Code 47611.5)



**Approval of Petition**

The Board shall approve the charter petition if doing so is consistent with sound educational practice. In granting charters, the Board shall give preference to schools best able to provide comprehensive learning experiences for academically low-achieving students according to standards established by the California Department of Education (CDE) under Education Code 54032. (Education Code 47605)

The Board may initially grant a charter for a specified term not to exceed five years. (Education Code 47607)

(cf. 0420.42 - Charter School Renewal)  
(cf. 0420.43 - Charter School Revocation)

~~At his/her discretion, the Superintendent or designee may establish a staff advisory committee to review a submitted petition and the supporting documentation. Such a committee may be used to evaluate the completeness of the proposal, the merits of the proposed educational program, the level of community support, and any concerns that should be addressed by the petitioners. The Superintendent or designee shall also consult with legal counsel as appropriate regarding compliance of the proposal with legal requirements.~~

~~(cf. 1220 - Citizen Advisory Committees)~~

~~In determining whether to grant or deny a charter, the Board shall carefully review the proposed charter and any supplementary information, consider public and staff input, and determine whether the charter petition adequately addresses all the provisions required by law. The Board shall not deny a charter school petition unless specific written factual findings are made pursuant to law and administrative regulation.~~

The Board may approve one or more memoranda of understanding to clarify the financial and operational agreements between the district and the charter school. Any such memorandum of understanding shall be annually reviewed by the Board and charter school **governing body** and ~~adjusted~~ **amended** as necessary.

The district shall not require any student to attend a charter school and shall not require any district employee to work at a charter school. (Education Code 47605)

The Board shall ensure that any **approved** charter ~~granted by the Board~~ contains adequate processes and measures for holding the school accountable for fulfilling the terms of its charter. These shall include, but not be limited to, fiscal accountability systems, multiple measures for evaluating the educational program, and regular reports to the Board.

(cf. 0420.41 - Charter School Oversight)  
~~(cf. 0500 - Accountability)~~

It shall be the responsibility of the petitioners to provide written notice of the Board's approval and a copy of the charter to the County Superintendent of Schools, the CDE, and the State Board of Education (SBE). (Education Code 47605)

**Denial of Petition**

The Board shall deny any petition to authorize the conversion of a private school to a charter school or that proposes to serve students in a grade level that is not served by the district, unless the petition proposes to serve students in all the grade levels served by the district. (Education Code 47602, 47605; 5 CCR 11965)

Any other charter petition shall be denied only if the Board presents written factual findings specific to the petition that one or more of the following conditions exist: (Education Code 47605)

1. The charter school presents an unsound educational program for the students to be enrolled in the charter school.
2. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.
3. The petition does not contain the number of signatures required.
4. The petition does not contain an affirmation of each of the conditions described in Education Code 47605(d).
5. The petition does not contain reasonably comprehensive descriptions of the charter provisions in Education Code 47605(b).

The Board shall not deny a petition based on the actual or potential costs of serving students with disabilities, nor shall it deny a petition solely because the charter school might enroll disabled students who reside outside the special education local plan area in which the district participates. (Education Code 47605.7, 47647)

(cf. 0430 - Comprehensive Local Plan for Special Education)

If the Board denies a petition, the petitioners may choose to submit the petition to the County Board of Education and, if then denied by the County Board, to the SBE. (Education Code 47605)

~~The Board shall monitor each charter school to determine whether it makes "adequate yearly progress" as defined by the State Board of Education and federal Title I accountability requirements. If a charter school fails to make adequate yearly progress for two or more consecutive years, the Board shall take action for program improvement~~

## Philosophy, Goals, Objectives and Comprehensive Plans

BP 0420.4 (d)

~~in accordance with law, Board policy, and administrative regulations.~~

~~(cf. 0520.2 Title I Program Improvement Schools)~~

~~The Board may consider converting an existing school to a charter school when state or federal law requires restructuring of the school because of low performance or when otherwise deemed beneficial by the district and community.~~

### *Legal Reference:*

#### *EDUCATION CODE*

*220 Nondiscrimination*

*17078.52-17078.66 Charter schools facility funding; state bond proceeds*

*17280-17317 Field Act*

*17365-17374 Field Act, fitness for occupancy*

*41365 Charter school revolving loan fund*

*42238.51-42238.53 Funding for charter districts*

*44237 Criminal record summary*

*44830.1 Certificated employees, conviction of a violent or serious felony*

*45122.1 Classified employees, conviction of a violent or serious felony*

*46201 Instructional minutes*

*47600-47616.7 Charter Schools Act of 1992*

*47640-47647 Special education funding for charter schools*

*47650-47652 Funding of charter schools*

*51745-51749.3 Independent study*

*53300-53303 Parent Empowerment Act*

*56026 Special education*

*56145-56146 Special education services in charter schools*

#### *CORPORATIONS CODE*

*5110-6910 Nonprofit public benefit corporations*

#### *GOVERNMENT CODE*

*3540-3549.3 Educational Employment Relations Act*

#### *CODE OF REGULATIONS, TITLE 5*

*4800-4808 Parent Empowerment Act*

*11700.1-11705 Independent study*

*11960-11969 Charter schools*

#### *CODE OF REGULATIONS, TITLE 24*

*101 et seq. California Building Standards Code*

#### *UNITED STATES CODE, TITLE 20*

*6316 Program improvement*

*7223-7225 Charter schools*

#### *COURT DECISIONS*

*Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th 986*

#### *ATTORNEY GENERAL OPINIONS*

*89 Ops. Cal. Atty. Gen. 166 (2006)*

*80 Ops. Cal. Atty. Gen. 52 (1997)*

*78 Ops. Cal. Atty. Gen. 297 (1995)*

### *Management Resources:*

#### *CSBA PUBLICATIONS*

*The Role of the Charter School Authorizer, Online Course*

*Charter Schools: A Manual for Governance Teams, rev. 2009*

*Charter School Facilities and Proposition 39: Legal Implications for School Districts, 2005*  
CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

*Legal Reference:*

EDUCATION CODE

~~17280-17317 Field Act~~

~~17365-17374 Field Act, fitness for occupancy~~

~~41365 Charter school revolving loan fund~~

~~42100 Annual statement of receipts and expenditures~~

~~42238.51-42238.53 Funding for charter districts~~

~~44237 Criminal record summary~~

~~44830.1 Certificated employees, conviction of a violent or serious felony~~

~~45122.1 Classified employees, conviction of a violent or serious felony~~

~~46201 Instructional minutes~~

~~47600-47616.7 Charter Schools Act of 1992, as amended~~

~~47640-47647 Special education funding for charter schools~~

~~47652 Funding of first year charter schools~~

~~48000 Minimum age of admission (kindergarten)~~

~~48010 Minimum age of admission (first grade)~~

~~48011 Minimum age of admission from kindergarten or other school~~

~~51745-51749.3 Independent study~~

~~52052 Alternative accountability system~~

~~54032 Limited English or low-achieving pupils~~

~~56026 Special education~~

~~56145-56146 Special education services in charter schools~~

~~60600-60649 Assessment of academic achievement, including:~~

~~60605 Academic content and performance standards; assessments~~

~~60640-60649 Standardized Testing and Reporting Program~~

~~60850-60859 High school exit examination~~

GOVERNMENT CODE

~~3540-3549.3 Educational Employment Relations Act~~

~~54950-54963 The Ralph M. Brown Act~~

PENAL CODE

~~667.5 Definition of violent felony~~

~~1192.7 Definition of serious felony~~

CODE OF REGULATIONS, TITLE 5

~~11700.1-11705 Independent study~~

~~11960-11969 Charter schools~~

CODE OF REGULATIONS, TITLE 24

~~101 et seq. California Building Standards Code~~

UNITED STATES CODE, TITLE 20

~~6311 Adequate yearly progress~~

~~6319 Qualifications of teachers and paraprofessionals~~

~~7223-7225 Charter schools~~

CODE OF FEDERAL REGULATIONS, TITLE 34

~~200.1-200.78 Accountability~~

~~300.18 Highly qualified special education teachers~~

ATTORNEY GENERAL OPINIONS

~~89 Ops. Cal. Atty. Gen. 166 (2006)~~

~~80 Ops. Cal. Atty. Gen. 52 (1997)~~

~~78 Ops. Cal. Atty. Gen. 297 (1995)~~

COURT DECISIONS

~~Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th 986~~

## Philosophy, Goals, Objectives and Comprehensive Plans

BP 0420.4 (f)

### *Management Resources:*

#### CSBA PUBLICATIONS

*Charter Schools: A Manual for Governance Teams, rev. 2005*

#### CSBA ADVISORIES

*Charter School Facilities and Proposition 39: Legal Implications for School Districts, September 2005*

#### CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS

*Special Education and Charter Schools: Questions and Answers, September 10, 2002*

#### U.S. DEPARTMENT OF EDUCATION GUIDANCE

*Charter Schools Program, July 2004*

*The Impact of the New Title I Requirements on Charter Schools, July 2004*

#### WEB SITES

*CSBA: <http://www.esba.org>*

*California Building Standards Commission: <http://www.bsc.ca.gov>*

*California Charter Schools Association: <http://www.charterassociation.org>*

*California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/es>*

*Education Commission of the States: <http://www.ecs.org>*

*National Association of Charter School Authorizers: <http://www.charterauthorizers.org>*

*National School Boards Association: <http://www.nsba.org>*

*U.S. Department of Education: <http://www.ed.gov>*

Policy Adopted: 3/11/09 9/12/12

ORCUTT UNION SCHOOL DISTRICT  
Orcutt, California

# Memo



To: Bob Bush, Superintendent  
From: Joe Dana, Director of Charter Programs  
Date: September 4, 2012  
Re: Proposed Addition of Board Policy 0420.41

---

## **Background**

The California School Boards Association (CSBA) has submitted recommendations for adding a Board Policy on Charter School Oversight. To summarize, new Board Policy 0420.41 includes detailed guidelines for the Board of Trustees in monitoring the performance of any charter school it authorizes. Several sections of the new Board Policy previously were categorized as Administrative Regulations.

In addition, the CSBA also recommends the addition of Exhibit 0420.41 in support of the new Board Policy. This Exhibit lists some, but not all, legal requirements that apply to charter schools. Pursuant to Education Code 47610, charter schools generally are exempt from Education Code provisions governing school districts unless otherwise specified in law.

## **Fiscal Impact**

None

## **Recommendation**

Staff recommend that the Board of Trustees approve the addition of Board Policy 0420.41 and Exhibit 0420.41 as presented.

**CHARTER SCHOOL OVERSIGHT**

The Board of Trustees recognizes its ongoing responsibility to ensure that any charter school authorized by the Board is successfully fulfilling the terms of its charter and is providing a high-quality educational program for students enrolled in the charter school.

(cf. 0420.4 - Charter School Authorization)

The Superintendent or designee shall identify at least one staff member to serve as a contact for each charter school. (Education Code 47604.32)

The Board and Superintendent or designee may inspect or observe any part of the charter school at any time. The Superintendent or designee shall visit each charter school at least annually. (Education Code 47604.32, 47607)

Whenever a charter school operates as or is operated by a nonprofit public benefit corporation as authorized by Education Code 47604, the Superintendent shall recommend and the Board shall appoint a district representative, who may be the district's charter school contact, to serve as a voting or nonvoting member of the corporation's board of directors.

**Provision of District Services**

The district may charge for the actual costs of supervisory oversight of a charter school not to exceed one percent of the charter school's revenue. If the district is able to provide substantially rent-free facilities to the charter school, the district may charge actual costs up to three percent of the charter school's revenue for supervisory oversight. (Education Code 47613)

The charter school may separately purchase administrative or other services from the district or any other source. (Education Code 47613)

At the request of a charter school, the Superintendent or designee shall create and submit any reports required by the State Teachers' Retirement System or Public Employees' Retirement System on behalf of the charter school. The charter school may be charged for the actual costs of the reporting services, but shall not be required to purchase payroll processing services from the district as a condition for creating and submitting these reports. (Education Code 47611.3)

**Waivers**

If the charter school wishes to request a general waiver of any state law or regulation, it shall request that the Superintendent or designee submit a general waiver request to the State Board of Education (SBE) on its behalf.

**Material Revisions to Charter**

Material revisions to a charter may be made only with Board approval. Material revisions shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code 47605 and shall include, but not be limited to, a reasonably comprehensive description of any new requirement of charter schools enacted into law after the charter was originally granted or last renewed. (Education Code 47607)

If an approved charter school proposes to expand operations to one or more additional sites within the district's boundaries, the charter school shall request a material revision to its charter and shall notify the Board of those additional locations. The Board shall consider approval of the additional locations at an open meeting. (Education Code 47605)

The Board shall have the authority to determine whether a proposed change in charter school operations constitutes a material revision.

**Monitoring Charter School Performance**

The Superintendent or designee shall regularly report to the Board on the charter school's performance, based on the academic and fiscal accountability measures specified in the approved charter.

In providing general oversight of a charter school, the Board and the Superintendent or designee shall determine whether the school complies with all legal requirements applicable to charter schools, including making all reports required of charter schools in accordance with Education Code 47604.32.

The Board shall monitor the fiscal condition of the charter school based on any financial information obtained from the charter school, including, but not limited to, the charter school's preliminary budget, first and second interim financial reports, and final unaudited report for the full prior year. (Education Code 47604.32, 47604.33)

The Board shall monitor each charter school to determine whether it is achieving the outcomes for student learning set forth in the charter agreement. In addition, the Board shall determine whether the charter school makes "adequate yearly progress" as defined by the SBE and federal Title I accountability requirements. If a charter school fails to make adequate yearly progress for two or more consecutive years, the Board shall take action for program improvement in accordance with law, Board policy, and administrative regulations.

Evaluation data for the charter school shall be considered in the Board's determination of the renewal or revocation of a charter.

(cf. 0420.42 - Charter School Renewal)  
(cf. 0420.43 - Charter School Revocation)

**School Closure**

In the event that the Board revokes or denies renewal of a charter or the school closes for any other reason, the Superintendent or designee shall provide assistance, when applicable in accordance with the charter and/or a memorandum of understanding, to facilitate the transfer of the charter school's former students and to finalize financial reporting and close-out.

The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days, if the charter school will cease operation for any reason. Such notification shall include, but not be limited to, a description of the circumstances of the closure, the effective date of the closure, and the location of student and personnel records. (Education Code 47604.32; 5 CCR 11962.1)



## Philosophy, Goals, Objectives and Comprehensive Plans

BP 0420.41 (c)

### *Legal Reference:*

#### *EDUCATION CODE*

*220 Nondiscrimination*

*17280-17317 Field Act*

*17365-17374 Field Act, fitness for occupancy*

*35330 Field trips and excursions; student fees*

*38080-38086 School meals*

*42100 Annual statement of receipts and expenditures*

*44237 Criminal record summary*

*44830.1 Certificated employees, conviction of a violent or serious felony*

*45122.1 Classified employees, conviction of a violent or serious felony*

*46201 Instructional minutes*

*47600-47616.7 Charter Schools Act of 1992*

*47634.2 Nonclassroom-based instruction*

*47640-47647 Special education funding for charter schools*

*48000 Minimum age of admission for kindergarten; transitional kindergarten*

*48010-48011 Minimum age of admission (first grade)*

*48907 Students' exercise of free expression; rules and regulations*

*48950 Student speech and other communication*

*49061 Student records*

*49110 Authority of issue work permits*

*51745-51749.3 Independent study*

*52052 Alternative accountability system*

*56026 Special education*

*56145-56146 Special education services in charter schools*

*60600-60649 Assessment of academic achievement*

*60850-60859 High school exit examination*

#### *CORPORATIONS CODE*

*5110-6910 Nonprofit public benefit corporations*

#### *GOVERNMENT CODE*

*3540-3549.3 Educational Employment Relations Act*

*54950-54963 The Ralph M. Brown Act*

## Philosophy, Goals, Objectives and Comprehensive Plans

BP 0420.41 (d)

### *LABOR CODE*

*1198.5 Personnel records related to performance and grievance*

### *PENAL CODE*

*667.5 Definition of violent felony*

*1192.7 Definition of serious felony*

### *CALIFORNIA CONSTITUTION*

*Article 9, Section 5 Common school system*

### *CODE OF REGULATIONS, TITLE 5*

*11700.1-11705 Independent study*

*11960-11969 Charter schools*

### *CODE OF REGULATIONS, TITLE 24*

*101 et seq. California Building Standards Code*

### *UNITED STATES CODE, TITLE 20*

*6311 Adequate yearly progress*

*6319 Qualifications of teachers and paraprofessionals*

*7223-7225 Charter schools*

### *CODE OF FEDERAL REGULATIONS, TITLE 34*

*200.1-200.78 Accountability*

*300.18 Highly qualified special education teachers*

### *COURT DECISIONS*

*Ridgecrest Charter School v. Sierra Sands Unified School District, (2005) 130 Cal.App.4th 986*

*ATTORNEY GENERAL OPINIONS*

*89 Ops.Cal.Atty.Gen. 166 (2006)*

*80 Ops.Cal.Atty.Gen. 52 (1997)*

*78 Ops.Cal.Atty.Gen. 297 (1995)*

*CALIFORNIA OFFICE OF ADMINISTRATIVE HEARINGS DECISIONS*

*Student v. Horizon Instructional Systems Charter School, (2012) OAH Case No. 2011060763*

*Management Resources:*

*CSBA PUBLICATIONS*

*The Role of the Charter School Authorizer, Online Course*

*Charter Schools: A Manual for Governance Teams, rev. 2009*

*CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS*

*Sample Copy of a Memorandum of Understanding*

*Pupil Fees, Deposits, and Other Charges, Fiscal Management Advisory 11-01, November 9, 2011*

*Special Education and Charter Schools: Questions and Answers, September 10, 2002*

*U.S. DEPARTMENT OF EDUCATION GUIDANCE*

*Charter Schools Program, July 2004*

*The Impact of the New Title I Requirements on Charter Schools, July 2004*

*WEB SITES*

*CSBA: <http://www.csba.org>*

*California Charter Schools Association: <http://www.calcharters.org>*

*California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>*

*National Association of Charter School Authorizers: <http://www.charterauthorizers.org>*

*U.S. Department of Education: <http://www.ed.gov>*

Policy Adopted: 9/12/12

ORCUTT UNION SCHOOL DISTRICT  
Orcutt, California

**REQUIREMENTS FOR CHARTER SCHOOLS**

Charter schools are generally exempt from provisions of the Education Code unless they are expressly included in the law. However, charter schools are subject to the terms of their charters, any memorandum of understanding with their chartering authority, and other legal requirements including, but not limited to, requirements that each charter school:

1. Comply with the state and federal constitution and applicable federal laws
2. Comply with state laws that apply to governmental agencies in general, such as the Brown Act requirements in Government Code 54950-54963
3. Be nonsectarian in its programs, admission policies, employment practices, and all other operations (Education Code 47605)
4. Not discriminate against any student on the basis of the characteristics listed in Education Code 220 (Education Code 47605)
5. Not charge tuition (Education Code 47605)
6. Not charge student fees for any activity that is an integral component of the educational program, except as authorized by those Education Code provisions that explicitly apply to charter schools
7. Adhere to all laws establishing minimum age for public school attendance (Education Code 47610)
8. Serve students who are California residents and who, if over 19 years of age, are continuously enrolled in a public school and making "satisfactory progress" toward a high school diploma as defined in 5 CCR 11965 (Education Code 47612)
9. Serve students with disabilities in the same manner as such students are served in other public schools (Education Code 47646, 56145)
10. Admit all students who wish to attend the school, according to the following criteria and procedures:
  - a. Admission to the charter school shall not be determined according to the student's place of residence, or that of his/her parents/guardians, within this state, except that any existing public school converting partially or entirely to a charter school shall adopt and maintain a policy giving admission preference to students who reside within the school's former attendance area. (Education Code 47605)

However, if a charter school will be physically located in a public elementary school attendance area in which 50 percent or more of the student enrollment is eligible for free or reduced-price meals, it may also establish an admissions preference for students who are currently enrolled in the public elementary school and for students who reside in the public school attendance area. (Education Code 47605.3)

## Philosophy, Goals, Objectives and Comprehensive Plans

E 0420.41 (b)

- b. If the number of students who wish to attend the charter school exceeds the school's capacity, attendance shall be determined by a public random drawing, except that preferences shall be extended to students currently attending the charter school and students who reside in the district, except as provided for in Education Code 47614.5. (Education Code 47605)
- c. Other admissions preferences may be established on an individual school basis as consistent with law.
11. If the school offers a kindergarten program, offer a transitional kindergarten program to eligible students who do not yet meet the age criterion for entry into kindergarten (Education Code 48000)
12. Require its teachers to hold a Commission on Teacher Credentialing certificate, permit, or other document equivalent to that which a teacher in other public schools would be required to hold (Education Code 47605)
13. Require its teachers of core academic subjects to satisfy requirements for "highly qualified teachers" as defined by the State Board of Education (SBE) (20 USC 6319; 34 CFR 300.18)
14. Not hire any person, in either a certificated or classified position, who has been convicted of a violent or serious felony except as otherwise provided by law (Education Code 44830.1, 45122.1)
15. Meet the requirements of Education Code 47611 regarding the State Teachers' Retirement System (Education Code 47610)
16. Meet the requirements of Government Code 3540-3549.3 related to collective bargaining in public education employment (Education Code 47611.5)
17. If applicable, meet federal requirements for qualifications of paraprofessionals working in programs supported by Title I funds (20 USC 6319)
18. Meet all statewide standards and conduct the student assessments required by Education Code 60605 and 60851 and any other statewide standards or assessments applicable to noncharter public schools (Education Code 47605, 47612.5)
19. Offer at least the number of instructional minutes set forth in Education Code 47612.5 for the grade levels provided by the charter school (Education Code 47612.5)
20. Meet the requirements of Education Code 51745-51749.3 if it provides independent study, except that it may be allowed to offer courses required for graduation solely through independent study as an exception to Education Code 51745(e) (Education Code 47612.5, 51747.3; 5 CCR 11705)
21. Identify and report to the Superintendent of Public Instruction (SPI) any portion of its average daily attendance that is generated through nonclassroom-based instruction, including, but not limited to, independent study, home study, work study, and distance and computer-based education (Education Code 47612.5, 47634.2; 5 CCR 11963.2)

## Philosophy, Goals, Objectives and Comprehensive Plans

E 0420.41 (c)

22. On a regular basis, consult with parents/guardians and teachers regarding the school's educational programs (Education Code 47605)
23. Provide students the right to exercise freedom of speech and of the press including, but not limited to, the use of bulletin boards; the distribution of printed materials or petitions; the wearing of buttons, badges, and other insignia; and the right of expression in official publications (Education Code 48907, 48950)
24. Maintain written contemporaneous records that document all student attendance and make these records available for audit and inspection (Education Code 47612.5)
25. If a student subject to compulsory full-time education is expelled or leaves the charter school without graduating or completing the school year for any reason, notify the Superintendent of the school district of the student's last known address within 30 days and, upon request, provide that district with a copy of the student's cumulative record, including a transcript of grades or report card, and health information (Education Code 47605)
26. Comply with the California Building Standards Code as adopted and enforced by the local building enforcement agency with jurisdiction over the area in which the charter school is located, unless the charter school facility meets either of the following conditions: (Education Code 47610, 47610.5)
  - a. The facility complies with the Field Act pursuant to Education Code 17280-17317 and 17365-17374.
  - b. The facility is exclusively owned or controlled by an entity that is not subject to the California Building Standards Code, including, but not limited to, the federal government.
27. Promptly respond to all reasonable inquiries from the district, the county office of education, or the SPI, including, but not limited to, inquiries regarding its financial records (Education Code 47604.3)
28. Annually prepare and submit financial reports to the Governing Board and the County Superintendent of Schools in accordance with the following reporting cycle:
  - a. By July 1, a preliminary budget for the current fiscal year. For a charter school in its first year of operation, financial statements submitted with the charter petition pursuant to Education Code 47605(g) will satisfy this requirement. (Education Code 47604.33)
  - b. By December 15, an interim financial report for the current fiscal year reflecting changes through October 31. (Education Code 47604.33)
  - c. By March 15, a second interim financial report for the current fiscal year reflecting changes through January 31. (Education Code 47604.33)
  - d. By September 15, a final unaudited report for the full prior year. The report submitted to the Board shall include an annual statement of all the charter school's receipts and expenditures for the preceding fiscal year. (Education Code 42100, 47604.33)

**Philosophy, Goals, Objectives and Comprehensive Plans**

E 0420.41 (d)

e. By December 15, a copy of the charter school's annual, independent financial audit report for the preceding fiscal year, unless the charter school's audit is encompassed in the district's audit. The audit report shall also be submitted to the state Controller and the California Department of Education. (Education Code 47605)

Exhibit Adopted: 9/12/12

ORCUTT UNION SCHOOL DISTRICT  
Orcutt, California

# Memo



To: Bob Bush, Superintendent  
From: Joe Dana, Director of Charter Programs  
Date: September 4, 2012  
Re: Proposed Addition of Board Policy 0420.42

---

## **Background**

The California School Boards Association (CSBA) has submitted recommendations for adding a Board Policy on Charter School Renewal. To summarize, new Board Policy 0420.42 includes sections that previously were categorized as Administrative Regulations. In addition, the new Board Policy reflects new law, new state regulations, and a new court decision. New state regulations require that the Board grant or deny the renewal petition within 60 days of receiving the petition, unless extended to 90 days by mutual agreement and provides that the petition will be automatically renewed if the Board fails to act within this timeline.

## **Fiscal Impact**

None

## **Recommendation**

Staff recommend that the Board of Trustees approve the revisions to Board Policy 0420.42 as presented.

**CHARTER SCHOOL RENEWAL**

The Board of Trustees believes that the ongoing operation of a charter school established within the district should be dependent on the school's effectiveness in achieving its mission and goals for student learning and other student outcomes. Whenever a charter school submits a petition for renewal of its charter, the Board shall review the petition in a thorough and timely manner.

(cf. 0420.4 - Charter School Authorization)

(cf. 0420.41 - Charter School Oversight)

(cf. 0420.43 - Charter School Revocation)

(cf. 0500 - Accountability)

A charter school seeking renewal of its charter is encouraged to submit a petition for renewal to the Board sufficiently early before the term of the charter is due to expire.

The signature requirement applicable to new charter petitions shall not be applicable to petitions for renewal. (5 CCR 11966.4)

The petition for renewal shall include a reasonably comprehensive description of how the charter school has met all new charter school requirements enacted into law after the charter was originally granted or last renewed. The petition also shall include documentation that the charter school meets at least one of the criteria for academic performance specified in Education Code 47607(b). (Education Code 47607; 5 CCR 11966.4)

The Board shall not grant a renewal until at least 30 days after the charter school submits such documentation of its academic performance. (Education Code 47607)

Within 30 days of receiving the renewal petition, the Board shall hold a public hearing to review documentation submitted by the charter school and obtain public input.

Within 60 days of receiving the renewal petition, or within 90 days if extended by mutual written agreement of the Board and the charter school, the Board shall either grant or deny the request to renew the charter. (Education Code 47607; 5 CCR 11966.4)

Renewals shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code 47605. When considering a petition for renewal, the Board shall consider the past performance of the charter school's academics, finances, and operations in evaluating the likelihood of future success, along with plans for improvement, if any. (Education Code 47607; 5 CCR 11966.4)

Each renewal shall be for a period of five years. (Education Code 47607)

The Board shall deny a renewal petition only if it makes a written factual finding setting forth



**Philosophy, Goals, Objectives and Comprehensive Plans**

BP 0420.42 (b)

specific facts to support one or more of the following grounds: (Education Code 47605, 47607; 5 CCR 11966.4)

1. The charter school presents an unsound educational program for the students to be enrolled in the charter school.
2. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.
3. The petition does not contain an affirmation of each of the conditions described in Education Code 47605(d).
4. The petition does not contain reasonably comprehensive descriptions of the charter provisions in Education Code 47605(b).
5. The charter school has failed to meet at least one of the following criteria of academic performance:
  - a. Attainment of its Academic Performance Index (API) growth target in the prior year or in two of the last three years, or in the aggregate for the prior three years
  - b. An API ranking in deciles 4-10 in the prior year or in two of the last three years
  - c. An API ranking in deciles 4-10 for a demographically comparable school in the prior year or in two of the last three years
  - d. Academic performance at least equal to the academic performance of the public schools that the charter school students would otherwise have been required to attend, as well as the academic performance of district schools, taking into account the composition of the student population that is served at the charter school

In determining whether the charter school satisfies this criterion, the Board shall base its decision on documented, clear, and convincing data; student achievement data including, but not limited to, results from the Standardized Testing and Reporting Program for demographically similar student populations in comparison schools; and information submitted by the charter school at least 30 days prior to the Board's decision.

The district shall submit copies of supporting documentation and a written summary of the basis for its determination to the Superintendent of Public Instruction.

(cf. 6162.51 - Standardized Testing and Reporting Program)

- e. Qualification for an alternative accountability system pursuant to Education Code 52052(h)

## **Philosophy, Goals, Objectives and Comprehensive Plans**

BP 0420.42 (c)

If the Board fails to make a written factual finding pursuant to items #1-5 above within the required time period, the absence of a written factual finding shall be deemed an approval of the renewal petition. (5 CCR 11966.4)

The Superintendent or designee shall provide notification to the California Department of Education, within 10 calendar days of the Board's action, whenever a renewal of the charter is granted or denied. (Education Code 47604.32; 5 CCR 11962.1)

If the Board denies a renewal petition, the charter school may submit its application for renewal to the County Board of Education within 30 days of the Board's written factual findings supporting the denial. If the County Board then fails to deny or grant the petition within 60 days of receiving the petition, or within 90 days if extended by written mutual agreement of the charter school and the County Board, the charter school may submit the petition to the State Board of Education.

### *Legal Reference:*

#### *EDUCATION CODE*

*47600-47616.7 Charter Schools Act of 1992*

*52052 Alternative accountability system*

*56145-56146 Special education services in charter schools*

*60600-60649 Assessment of academic achievement*

#### *CODE OF REGULATIONS, TITLE 5*

*11960-11969 Charter schools*

#### *UNITED STATES CODE, TITLE 20*

*7223-7225 Charter schools*

### *Management Resources:*

#### *CSBA PUBLICATIONS*

*The Role of the Charter School Authorizer, Online Course*

*Charter Schools: A Manual for Governance Teams, rev. 2009*

#### *WEB SITES*

*CSBA: <http://www.csba.org>*

*California Charter Schools Association: <http://www.calcharters.org>*

*California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>*

*National Association of Charter School Authorizers: <http://www.charterauthorizers.org>*

*U.S. Department of Education: <http://www.ed.gov>*

Policy Adopted: 9/12/12

ORCUTT UNION SCHOOL DISTRICT  
Orcutt, California

# Memo



To: Bob Bush, Superintendent  
From: Joe Dana, Director of Charter Programs  
Date: September 4, 2012  
Re: Proposed Addition of Board Policy 0420.43

---

## **Background**

The California School Boards Association (CSBA) has submitted recommendations for adding a Board Policy on Charter School Revocation. To summarize, new Board Policy 0420.43 includes sections that previously were categorized as Administrative Regulations. In addition, the new Board Policy reflects new law, new state regulations, and a new court decision. The board policy contains procedures for revocation by the Board or SBE and specifies alternative procedures to use to immediately revoke a charter when there is a severe and imminent threat to student health or safety.

## **Fiscal Impact**

None

## **Recommendation**

Staff recommend that the Board of Trustees approve the revisions to Board Policy 0420.43 as presented.

**CHARTER SCHOOL REVOCATION**

The Board of Trustees expects any charter school authorized by the Board to provide a sound educational program that promotes student learning and to comply with law and the terms of its charter. However, when necessary, the Board may revoke a charter before the date it is due to expire.

(cf. 0420.4 - Charter School Authorization)

(cf. 0420.41 - Charter School Oversight)

(cf. 0420.42 - Charter School Renewal)

(cf. 0500 - Accountability)

The Board may revoke a charter whenever it makes a written factual finding, supported by substantial evidence, that the charter school has done any of the following: (Education Code 47607)

1. Committed a material violation of any of the conditions, standards, or procedures set forth in the charter
2. Failed to meet or pursue any of the student outcomes identified in the charter
3. Failed to meet generally accepted accounting principles or engaged in fiscal mismanagement
4. Violated any provision of law

At least 72 hours prior to any Board meeting at which the Board will consider issuing a Notice of Violation, the Board shall provide the charter school with notice and all relevant documents related to the proposed action. (5 CCR 11968.5.2)

(cf. 9320 - Meetings and Notices)

If the Board takes action to issue a Notice of Violation, it shall deliver the Notice of Violation to the charter school's governing body. The Notice of Violation shall identify: (Education Code 47607; 5 CCR 11965, 11968.5.2)

1. The charter school's alleged violation(s).
2. All evidence relied upon by the Board in determining that the charter school committed the alleged violation(s), including the date and duration of the alleged violation(s). The Notice shall show that the violation(s) are both material and uncured and that the alleged violation(s) occurred within a reasonable period of time before the Notice of Violation is issued.
3. The period of time that the Board has concluded is a reasonable period of time for the charter school to remedy or refute the identified violation(s). In identifying this time period, the

#### 4. **Philosophy, Goals, Objectives and Comprehensive Plans**

BP 0420.43 (b)

Board shall consider the amount of time reasonably necessary to remedy each identified violation, which may include the charter school's estimation as to the anticipated remediation time.

By the end of the remedy period identified in the Notice of Violation, the charter school's governing body may submit to the Board a detailed written response and supporting evidence addressing each identified violation, including the refutation, remedial action taken, or proposed remedial action. (5 CCR 11968.5.2)

Within 60 calendar days of the conclusion of the remedy period, the Board shall evaluate any response and supporting evidence provided by the charter school's governing body and shall take one of the following actions: (5 CCR 11968.5.2)

1. Discontinue revocation of the charter and provide timely written notice of such action to the charter school's governing body
2. If there is substantial evidence that the charter school has failed to remedy or refute to the Board's satisfaction a violation identified in the Notice of Violation, continue revocation of the charter by issuing a Notice of Intent to Revoke to the charter school's governing body.

If the Board receives a Notice of Intent to Revoke, it shall hold a public hearing concerning the revocation on the date specified in the notice, which shall be no later than 30 days after providing the notice. Within 30 calendar days after the public hearing, or within 60 calendar days if extended by written mutual agreement of the Board and the charter school, the Board shall issue a final decision to revoke or decline to revoke the charter. (Education Code 47607; 5 CCR 11968.5.2)

If the Board fails to meet the timelines specified above for issuing a Notice of Intent to Revoke or a final decision, the revocation process shall be deemed terminated. (5 CCR 11968.5.2)

Within 10 calendar days of the Board's final decision, the Superintendent or designee shall provide a copy of the final decision to the California Department of Education (CDE) and the County Board of Education. (Education Code 47604.32; 5 CCR 11968.5.2)

#### **Severe and Imminent Threat**

The procedures specified above shall not be applicable when the Board determines that any violation under Education Code 47607 constitutes a severe and imminent threat to the health or safety of students. In such circumstances, the Board may immediately revoke the school's charter by approving and delivering a Notice of Revocation by Determination of a Severe and Imminent Threat to Pupil Health or Safety to the charter school's governing body, the County Board, and the CDE. (Education Code 47607; 5 CCR 11968.5.3)

**Appeals**

In the event that the Board revokes the charter, the charter school may, within 30 days of the Board's final decision, appeal the revocation to the County Board. Either the charter school or the district may subsequently appeal the County Board's decision to the SBE. (Education Code 47607; 5 CCR 11968.5.3-11968.5.5)

*Legal Reference:*

**EDUCATION CODE**

47600-47616.7 *Charter Schools Act of 1992*

47607 *Charter renewals and revocations*

**CODE OF REGULATIONS, TITLE 5**

11960-11969 *Charter schools, especially:*

11968.5-11968.5.5 *Charter Revocations*

**COURT DECISIONS**

*Today's Fresh Start, Inc. v. Los Angeles County Office of Education, (2011) 197 Cal.App.4<sup>th</sup> 436*

*Management Resources:*

**CSBA PUBLICATIONS**

*The Role of the Charter School Authorizer, Online Course*

*Charter Schools: A Manual for Governance Teams, rev. 2009*

**WEB SITES**

CSBA: <http://www.csba.org>

California Charter Schools Association: <http://www.calcharters.org>

California Department of Education, Charter Schools: <http://www.cde.ca.gov/sp/cs>

National Association of Charter School Authorizers: <http://www.charterauthorizers.org>

U.S. Department of Education: <http://www.ed.gov>


Policy Adopted: 9/12/12

ORCUTT UNION SCHOOL DISTRICT  
Orcutt, California



## BUSINESS SERVICES MEMORANDUM

TO: Board of Trustees  
Bob Bush, Superintendent

FROM:  Marysia Ochej  
Assistant Superintendent, Business Services

BOARD MEETING DATE: September 12, 2012

BOARD AGENDA ITEM: Charter Fund District Certification of Unaudited Actuals

BACKGROUND: Educational Code Section 42100 states that "on or before September 15, the governing board of each school district shall approve on a form prescribed by the Superintendent of Public Instruction, an annual statement of all receipts and expenditures of the district for the preceding fiscal year and shall file the statement with the County Superintendent of Schools."

In keeping with that provision the Orcutt Union School District is providing the final unaudited actual revenues and expenditures for the 2011-12 year for all funds of the district.

Since there were significant changes in the final State budget which affected the District Charter budget adopted in June, the reduction in Revenue Limit that the Board approved August 1, 2012 is reflected in the current year budget. However, due to State Accounting Software Structure, the carryover balances as well as budgetary changes will not be reported in the budget until the First Interim Report presented later in the year.

With the exception of the beginning balance and reserves, the 2012-13 budget remains unchanged from that adopted on June 20, 2012. Changes in the estimated fund balances due to the 2011-12 actuals are incorporated into the beginning balances for 2012-13 for this fund.

The state requires that the Board of Trustees certify that they have reviewed the Unaudited Actuals Financial Report for the district at a Board meeting.

RECOMMENDATION: It is recommended that the Board of Trustees approve and certify the Unaudited Actuals Finance Report as submitted.

FUND: Charter (Fund 09)

# Memo



To: Bob Bush, Superintendent  
From: Joe Dana, Director of Charter Programs  
Date: September 5, 2012  
Re: Proposed Use of Saxon Algebra 1 Textbooks at OAK-8

---

## Background

As you know, the Orcutt Academy's K-8 campus in Casmalia has three classrooms with three grade levels each. Math in these classrooms typically is taught on a rotational basis in which groups of students (both grade-level and ability-level) have a brief period of teacher contact followed by a period of seatwork.

These rotations can become more challenging to execute as students reach seventh and eighth grade. By then, most students are ready for Pre-Algebra in seventh grade and Algebra 1 in eighth grade – two areas of math that can be quite complex and require both daily direct instruction and continual review.

In the Saxon Algebra 1: An Incremental Development text, OAK-8 staff believe they have a text for Algebra 1 that will work better for their site's multi-grade format than the current Holt text. The Saxon book, which became available when the Los Alamos School District (which had adopted Saxon as its math program) became part of the Orcutt Union School District last year, is sequenced in daily lessons and problem sets that introduce new skills while providing constant mixed review. In particular, staff feel the Saxon book will be a better fit with the math rotations that occur daily. Accordingly, staff propose to use the Saxon text to teach Algebra 1 to six eighth graders during the 2012-2013 school year.

## Fiscal Impact

None. Enough copies of the Saxon text are available for the six eighth graders to have copies at both school and home.

## Recommendation

Staff recommend that the Board of Trustees approve this use by OAK-8 staff of the Saxon Algebra 1: An Incremental Development text.



# ORCUTT

## Union School District


### BOARD OF TRUSTEES

ROB BUCHANAN  
ROBERT HATCH  
KATHLEEN MEISSNER  
DR. JAMES PETERSON  
JANET ZILLI

Where a Dedicated Staff Means  
**KIDS COME FIRST**

BOB BUSH  
*District Superintendent*  
HOLLY EDWARDS, Ed.D.  
*Assistant Superintendent*  
MARYSIA OCHEJ  
*Assistant Superintendent*  
JAN YANAGISAKO  
*Assistant Superintendent*

TO: Board of Trustees

FROM:  Bob Bush, Superintendent

BOARD MEETING DATE: September 12, 2012

BOARD AGENDA ITEM: Ratification of OEA, Management, and Public Disclosure of Collective Bargaining Agreement for Charter School.

BACKGROUND: A tentative agreement has been reached with all bargaining units.

- OEA has a contract through June 30, 2013
- Management has a one year contract through June 30, 2013

Before entering into a written agreement with a collective bargaining unit, the district shall disclose at a public meeting the costs to be incurred under the agreement for the current and subsequent years in a format established for this purpose (Ref. Govt. Code 3547.5(a)). In addition, the District Superintendent and Assistant Superintendent of Business Services have certified, in writing, that the costs incurred under the collective bargaining agreement can be met by the district during the term of the agreement (Ref. Govt. Code 3547.5(b))

To fulfill this collective bargaining agreement disclosure requirement, we have attached the *Public Disclosure of Collective Bargaining Agreement* form including the multi-year projections as required by the Santa Barbara County Office of Education. Attached is the page attributable to the Charter School. Tentative agreements for OEA have been reached. The totality of the agreements are listed in the Regular Board Agenda combined with all groups.

While OEA agreed on some specific contract language, by mutual agreement both parties are moving forward to a fact finding panel regarding employment rights and issues of bargaining units members who work for the Charter School as listed:

Article I Designation of Parties  
Article V Transfers and Reassignments  
Article XVII Discipline and Layoff

The significant total compensated personnel costs for all units include a 2% one-time, off schedule payment and an additional 2.8% for the increased cost of health and welfare and step and column. The 2% off schedule payment will be paid by a transfer of money that has been held in a separate fund for the unfunded liability toward post retirement benefits. Over time this liability will now be reduced as all units have agreed to no longer offer this benefit to new employees hired after July 1, 2013.

RECOMMENDATION: Staff recommends approval of changes as presented to the negotiated contracts with OEA and Management employee groups.

FUNDING: Charter Fund, Post Retirement Benefit Fund

## Orcutt Union School District

## G. IMPACT OF PROPOSED AGREEMENT ON CURRENT YEAR OPERATING BUDGET

Enter Fund: **Charter School Special Revenue Fund**  
 Bargaining Unit: **OEA, CSEA, Management, Confidential**

| Object Code                                   | Column 1  | Column 2   | Column 3   | Column 4                             |
|---|---|--|--|--------------------------------------|
|   | Latest Board-Approved Budget Before Settlement (As of Adopted Budget 12-13) | Adjustments as a Result of Settlement (compensation) | Other Revisions (agreement support and/or other unit agreement) Explain on Page 4i | Total Revised Budget (Columns 1+2+3) |
| <b>REVENUES</b>                               |   |  |  |                                      |
| Federal Revenue 8100-8299                     | \$ 3,684,732  |  | \$ -   | \$ 3,684,732                         |
| Other State Revenue 8300-8599                 | \$ 475,979  |  | \$ -   | \$ 475,979                           |
| Other Local Revenue 8600-8799                 | \$ 11,044   |  | \$ -   | \$ 11,044                            |
| <b>TOTAL REVENUES</b>                         | \$ 4,171,755  |  | \$ -   | \$ 4,171,755                         |
| <b>EXPENDITURES</b>                           |   |  |  |                                      |
| Certificated Salaries 1000-1999               | \$ 2,184,616  | \$ 38,886  |  | \$ 2,223,502                         |
| Classified Salaries 2000-2999                 | \$ 392,060  | \$ 5,218   | \$ -   | \$ 397,278                           |
| Employee Benefits 3000-3999                   | \$ 766,495  | \$ 5,708   | \$ -   | \$ 772,203                           |
| Books and Supplies 4000-4999                  | \$ 200,809  |  | \$ -   | \$ 200,809                           |
| Services, Other Operating Expenses 5000-5999  | \$ 818,468  |  | \$ -   | \$ 818,468                           |
| Capital Outlay 6000-6999                      | \$ 10,000   |  | \$ -   | \$ 10,000                            |
| Other Outgo 7100-7299                         | \$ -  |  | \$ -   | \$ -                                 |
| 7400-7499                                     | \$ -  |  | \$ -   | \$ -                                 |
| Indirect/Direct Support Costs 7300-7399       | \$ -  |  | \$ -   | \$ -                                 |
| <b>TOTAL EXPENDITURES</b>                     | \$ 4,372,448  | \$ 49,812  | \$ -   | \$ 4,422,260                         |
| <b>OTHER FINANCING SOURCES/USES</b>           |   |  |  |                                      |
| Transfers In and Other Sources 8900-8979      | \$ -  | \$ 48,000  | \$ -   | \$ 48,000                            |
| Transfers Out and Other Uses 7600-7699        | \$ -  | \$ -   | \$ -   | \$ -                                 |
| <b>OPERATING SURPLUS (DEFICIT)*</b>           | \$ (200,693)  | \$ (1,812)   | \$ -   | \$ (202,505)                         |
| <b>BEGINNING FUND BALANCE</b> 9791            | \$ 1,378,321  |  |  | \$ 1,378,321                         |
| Prior-Year Adjustments/Restatements 9793/9795 | \$ -  |  |  | \$ -                                 |
| <b>ENDING FUND BALANCE</b>                    | \$ 1,177,628  | \$ (1,812)   | \$ -   | \$ 1,175,816                         |
| <b>COMPONENTS OF ENDING BALANCE:</b>          |   |  |  |                                      |
| Nonspendable Amounts 9711-9719                | \$ -  | \$ -   | \$ -   | \$ -                                 |
| Restricted Amounts 9740                       | \$ 0  | \$ -   | \$ -   | \$ 0                                 |
| Committed Amounts 9750-9760                   | \$ -  | \$ -   | \$ -   | \$ -                                 |
| Assigned Amounts 9780                         | \$ 1,177,629  | \$ (1,812)   | \$ -   | \$ 1,175,817                         |
| Reserve for Economic Uncertainties 9789       | \$ -  | \$ -   | \$ -   | \$ -                                 |
| Unassigned/Unappropriated Amount 9790         | \$ (1)  | \$ -   | \$ -   | \$ (1)                               |

\*Net Increase (Decrease) in Fund Balance

**NOTE: 9790 amounts in Columns 1 and 4 must be positive**

# Board Report

District 16 -- Orcutt Union

Fund 09 -- Charter School Special Revenue Fund

As of 8/31/2012

|   | Beginning Bal/<br>Wk/Budget | Month-To-Date<br>Actual | Year-To-Date<br>Actual | Year-To-Date<br>Encumbrances | Ending Bal/<br>Remaining Bal |
|---|-----------------------------|-------------------------|------------------------|------------------------------|------------------------------|
| 9110 -- Cash in County Treasury                   | 502,041.62                  | 381,367.84              | 893,031.29             | 0.00                         | 1,395,072.91                 |
| 9200 -- Accounts Receivable                       | 1,130,025.20                | 0.00                    | 0.00                   | 0.00                         | 1,130,025.20                 |
| 9310 -- Due from Other Funds                      | 128,941.00                  | (128,941.00)            | (128,941.00)           | 0.00                         | 0.00                         |
| 9330 -- Prepaid Expenditures (Expenses)           | 11,060.70                   | 0.00                    | (11,060.70)            | 0.00                         | 0.00                         |
| <b>Total Assets</b>                               | <b>1,772,068.52</b>         | <b>252,426.84</b>       | <b>753,029.59</b>      | <b>0.00</b>                  | <b>2,525,098.11</b>          |
| 9500 -- Accounts Payable (Current Liabilities)    | 16,090.93                   | 41.06                   | (957.47)               | 0.00                         | 15,133.46                    |
| 9610 -- Due to Other Funds                        | 66,618.35                   | (42,605.76)             | (66,618.35)            | 0.00                         | 0.00                         |
| <b>Total Liabilities</b>                          | <b>82,709.28</b>            | <b>(42,564.70)</b>      | <b>(67,575.82)</b>     | <b>0.00</b>                  | <b>15,133.46</b>             |
| <b>Fund Balance (Beginning Balance/Actual)</b>    | <b>1,689,359.24</b>         | <b>0.00</b>             | <b>0.00</b>            | <b>0.00</b>                  | <b>2,509,964.65</b>          |
| 9791 -- Net Beginning Balance                     | 1,689,359.24                | 0.00                    | 1,689,359.24           | 0.00                         | 1,689,359.24                 |
| 8010 -- Revenue Limit Sources                     | 3,616,042.44                | 386,060.00              | 970,754.00             | 0.00                         | 2,645,288.44                 |
| 8300 -- Other State Revenues                      | 469,328.39                  | 75,021.00               | 136,346.00             | 0.00                         | 332,982.39                   |
| 8600 -- Other Local Revenue                       | 11,043.82                   | 5,576.09                | 12,205.80              | 0.00                         | (1,161.98)                   |
| <b>Total Revenues</b>                             | <b>4,096,414.65</b>         | <b>466,657.09</b>       | <b>1,119,305.80</b>    | <b>0.00</b>                  | <b>2,977,108.85</b>          |
| 1000 -- Certificated Personnel Salaries           | 2,184,615.76                | 31,371.86               | 62,646.22              | 0.00                         | 2,121,969.54                 |
| 2000 -- Classified Personnel Salaries             | 392,993.91                  | 26,589.78               | 43,798.83              | 0.00                         | 349,195.08                   |
| 3000 -- Employee Benefits                         | 766,693.21                  | 9,005.77                | 17,402.67              | 0.00                         | 749,290.54                   |
| 4000 -- Books and Supplies                        | 279,739.03                  | 61,545.54               | 92,402.96              | 30,262.43                    | 157,073.64                   |
| 5000 -- Services and Other Operating Expenditures | 895,386.50                  | 43,152.60               | 82,449.71              | 130,550.55                   | 682,386.24                   |
| 6000 -- Capital Outlay                            | 10,000.00                   | 0.00                    | 0.00                   | 0.00                         | 10,000.00                    |
| <b>Total Expenditures</b>                         | <b>4,529,428.41</b>         | <b>171,665.55</b>       | <b>298,700.39</b>      | <b>160,812.98</b>            | <b>4,069,915.04</b>          |
| <b>Fund Balance (Budget/Actual)</b>               | <b>1,256,345.48</b>         | <b>0.00</b>             | <b>2,509,964.65</b>    | <b>0.00</b>                  | <b>0.00</b>                  |

Selection Criteria: District = 16; Fund = 01,09 Filtered By: None